INCOMING BELGIUM

COUNTRY AND PEOPLE

Capital	Brussels (1.2 million inhabitants)	
Area	30,530 km²	
Inhabitants	2022: 11.7 million (growth rate 0.3 %)*; Forecast 2032: 11.9 million	
Mean age	41.6 years	
GDP per capita: 50,598 US\$ (2022)*, GDP – real growth rate: +3.8% (2022)*		
Unemployment rate	5.8% (2022)*	
Inflation rate	10.4% (2022)*	

^{*} Forecast

GENERAL TRAVEL BEHAVIOUR 2022

DESTINATIONS OF TRIPS ABROAD

Rank

- 1 France
- 2 Spain
- 3 Netherlands

4 Germany

INTENSITY OF TRAVEL ABROAD

171.2%

(resident population from 15 years on)

= 1.7 trips per person

DESTINATION GERMANY

YEAR 2022

1,220,800 arrivals from Belgium

2,632,231 overnight stays (camping included)

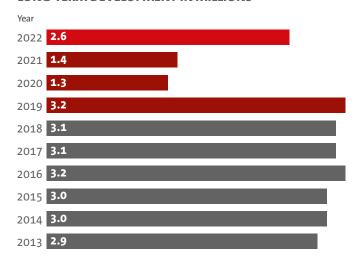
VOLUME OF OVERNIGHT STAYS

Increase 2013 – 2022: by - **9.1**%
Growth 2021 – 2022: +87.5%
Recovery to 2019: 82%

TOTAL SALES TURNOVER FOR INCOMING TRIPS

round **1.0 billion** Euro (2022)

OVERNIGHT STAYS — CURRENT AND LONG-TERM DEVELOPMENT IN MILLIONS





MOST POPULAR DESTINATIONS IN 2022

RANK	FEDERAL STATES (Overnight stays = o. s.)	CITIES (more than 100,000 inhabitants)
1	Rhineland-Palatinate with 22.6% of all o. s.	Berlin with 237,670 o. s.
2	North Rhine-Westphalia with 21.7% of all o. s.	Cologne with 102,827 o. s.
3	Baden-Württemberg with 16.4% of all o. s.	Munich with 73,151 o. s.
4	Bavaria with 13.0% of all o. s.	Düsseldorf with 63,225 o. s.

PURPOSE OF ALL INCOMING TRIPS (1.2 million arrivals at lodging establishments)

Only one answer possible. Deviations from 100 % due to rounding

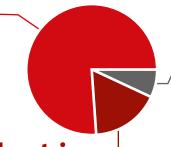
75% Holiday trips

Type of holiday trip:

41% City holidays/visit of an event

23% Holidays in tourist regions

13% Touring holidays



8% Business trips

Type of business trip:

79 % Promotable business trips

Type of promotable business trip: 77% Conferences/congresses/seminars 22% Incentives

1% Exhibits/trade fairs

21% Traditional business trips

17% VFR-/other trips

BOOKING-BEHAVIOUR, MAIN MODE OF TRANSPORT, ACCOMMODATION DURING HOLIDAY TRIPS

81% of all holiday trips are booked in advance

80% online booking

93% accommodation paid for (68% hotel)



83% car



9% train



4% plane



3%

SATISFACTION IN GERMANY¹

Scale: 1 = highly enthusiastic; 6 = rather disappointed

OVERALL SATISFACTION

Variety & quality	1.6/	
Opening hours	1.77	
Gastronomy	1.77	
Complete satisfaction	1.78	
Accommodation	1.86	
Price-performance ratio	2.03	

All ratings of overall satisfaction above average good

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SATISFACTION WITH DESTINATION

Payment comfort
Parks/greenery
Ambience/flair
Landscape/nature
1.50
1.69
1.75
1.75

Above-average ratings also in the categories "Accessibility", "Hospitality", "Offer and care for children", "Walking and Hiking trails", "Thermal baths and adventure pools".

References: World Travel Monitor 2022, IPK International 2023; German Federal Statistics Office 2013 – 2023/German State Offices 2023; ¹DZT Qualitätsmonitor May 2015 – October 2022

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Suppo

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Federal Ministry for Economic Affair and Climate Action

> on the basis of a decision by the German Bundestag



